



WHITE PAPER



THE SMARTEST WAY TO OWN GOLD TODAY

A new way to invest in physical gold — directly from the ground,
backed by blockchain, and built for delivery

MAY 2025



Project Overview

Gold Mine in Ghana

A&M Cireta presents a pioneering opportunity to invest in 3,700 kilograms of verified gold reserves in Ghana — valued at \$245 million — through a fully tokenized structure. Unlike traditional gold investments that rely on intermediaries and paper claims, this model offers direct, on-chain ownership of legally secured gold held under a special purpose vehicle. Cireta plays a central role as the architect of the investment structure, overseeing legal compliance, blockchain integration, custody, and delivery logistics. Tokens grant real economic rights to the gold, **with the option for physical delivery in Dubai after a 12-month vesting period.** Through tokenization, investors gain access to discounted gold with full transparency, verifiability, and control over their assets.

This Model

Outperforms Traditional Gold Investment

Traditional gold investment offers limited functionality, opaque pricing, and unclear ownership. Investors are often unaware of the actual source of their gold, the purity, or even whether they truly own the asset or merely have a claim against a custodian.

Our model overcomes these limitations entirely.

By acquiring gold directly at source through a legally secured, tokenized model, investors not only gain access to better pricing, but also the transparency and traceability needed to validate their holdings. Every token issued is backed by a corresponding quantity of gold, verified by geological and business documentation, and recorded on the Blockchain.



Token Sale & Terms

Seed Round	Private Round	Retail Round
Price: \$65 per gram	Price: \$70 per gram	Price: \$75 per gram
Minimum investment: 250 kilograms	Minimum investment: 150 kilograms	Minimum investment: 5 kilograms
Lock period: 3 months	Lock period: 3 months	Lock period: 6 months

Each token represents a fractional claim on the reserve, priced at \$1. After a 12-month vesting period, investors may request delivery of the physical gold to a secured vault in Dubai. Transportation is managed by A&M Cireta, with costs covered by the seller - refining and assay test.

Value Proposition

Feature	Benefit
Gold at a Discount	Enter at \$65/g at Seed Round
Tokenization Protocol	Cireta Launchpad
Physical Delivery	Option to receive your gold after 12 months
No Minimum Institutional Gatekeeping	Enter as early as 5kg (retail round)
Jurisdictional Clarity	Ghana-based mining, Dubai-based vault



Insured to deliver. Guaranteed to protect.

A&M Cireta **offers credit risk insurance** for Seed and Private entry buyers, ensuring funds are protected if delivery fails. Coverage is provided by MayFair in the DRC and SIC in Ghana, backed by top-tier insurers including Swiss Re, Munich Re, and Lloyd's. It's real-world protection for real gold.



Risk Assessment

While gold is widely considered one of the safest long-term investments, we believe transparency around risk is essential. Below is a breakdown of the key risks and how they are addressed:

Regulatory Risk: Cross-border transactions and token offerings may fall under different legal frameworks. Cireta mitigates this through full compliance with applicable securities and commodities regulations, as well as partnership with legal teams familiar with digital asset law in the US, UAE, and Ghana.

Price Volatility: Like any commodity, gold is subject to price swings. However, by purchasing at a discounted rate — up to 20% below global spot — investors are shielded from short-term volatility and better positioned for long-term appreciation.

Operational Risk: The mining industry carries operational risks such as logistical delays or equipment issues. A&M Development Group's 20-year track record in African infrastructure and mining reduces these risks significantly, as does the structured and phased rollout of this particular gold project.

Delivery Risk: Ensuring secure delivery is essential. Cireta works with licensed, insured logistics firms and gold vaults in Dubai to provide chain-of-custody and delivery verification services.

Liquidity Risk: While the tokens are designed for long-term holding and redemption, secondary resale markets are under development. Cireta is working with exchange partners to enable regulated secondary trading post-lock-up, giving investors additional flexibility.



Seize the opportunity

This is more than just a gold sale — it's a paradigm shift in how investors access and own one of the world's most trusted assets. Through tokenization, you gain direct, verifiable ownership of certified gold reserves sourced from a mining jurisdiction with decades of proven production. No intermediaries. No paper claims. Just real gold, on-chain.

By entering early, you unlock up to a 20% discount on gold — well below market rates. You retain full control over your asset, including how and when you choose to take delivery through our secure Dubai vault.

Most importantly, you become part of a fast-growing global movement toward tokenized real assets, where transparency, liquidity, and ownership are redefined for the digital age.



Thank You



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Powered by Cireta

Cireta is a next-generation platform for real-world asset tokenization, built to unlock access to tangible, income-generating assets—from commodities to infrastructure—through blockchain technology. We work exclusively with vetted partners and on-the-ground verification to ensure transparency, traceability, and trust in every project we launch. By combining rigorous due diligence with smart contract infrastructure, we offer investors a secure, fully compliant way to participate in alternative assets that were once out of reach. At Cireta, we don't just digitize ownership—we make it real.